

# Cliftons – THE Business Specialists

So that we can get to know you and your business a little better, please complete this page and the following one, and return both to Cliftons prior to your 'Business Health Check' Consultation. The more information you supply, the more benefit you'll receive from the consultation. Please note exact figures are not required if unavailable. Educated 'guesstimates' will suffice.

Naturally, everything you disclose will be treated with the utmost confidentiality and discretion. Please call if you have questions.

## **YOUR CONFIDENTIAL 'BUSINESS HEALTH CHECK'**

Your business name .....

Your business street address .....

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Suburb ..... State ..... Post Code .....

Phone ..... Fax ..... E Mail Address .....

Decision Makers in your business .....

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Please give a brief description of your products and/or services: .....

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Please give a brief business history: .....

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Issues / Challenges / Goals (Succession, Profit, Expansion) .....

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Thank you for making this commitment to yourself and the success of your business.

